

Geoffrey Odundo,
Chief Executive Officer,
Nairobi Securities Exchange Limited,
The exchange Building,55 Westlands
Road,
Nairobi.

Date 10th September 2020 Direct tel number +254 (02) 3638 000

Dear Sir,

EAST AFRICAN BREWERIES LIMITED TRANCHE 2 OF KSHS 6,000,000,000.00 FIXED RATE NOTES DUE TO MATURE IN 2022-7th INTEREST PAYMENT

The above subject matter refers.

We wish to notify that the sixth interest payment on the EAST AFRICAN BREWERIES LIMITED TRANCHE 2 will be paid on 28th September 2020.

The interest will be paid at a fixed rate of 14.17% p.a (on the amount of notes held) to the noteholders whose names appear on the register of bondholders as at the close of business 11th September 2020.

Meanwhile kindly acknowledge receipt of this letter on the attached duplicate of the same.

Yours sincerely

Authorised Signatory Fiscal Agent and Registrar Authorised Signatory Fiscal Agent and Registrar

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Stanbic Bank Kenya Ltd is scensed by the Contral Bank of Kenya. Reg. No. 9520. A member of Standard Bank Group.

Directors: K. Mbathi (Chairman), C. Mudhwa' (Chief Executive), P. Mwehere'', R. W. Kimotho, R. T. Ngobl, P. N. Gathi, R. B. Osoro, D. F. Kombo, O. A. Okolloh, and S. N. Gkandi

Company Secretary: Lillan Mbindyo

"Zimbabwaan " Ugandan