

Singtel (Z74/STEL.SI) ▲ 2.500 +0.01 (0.402%)

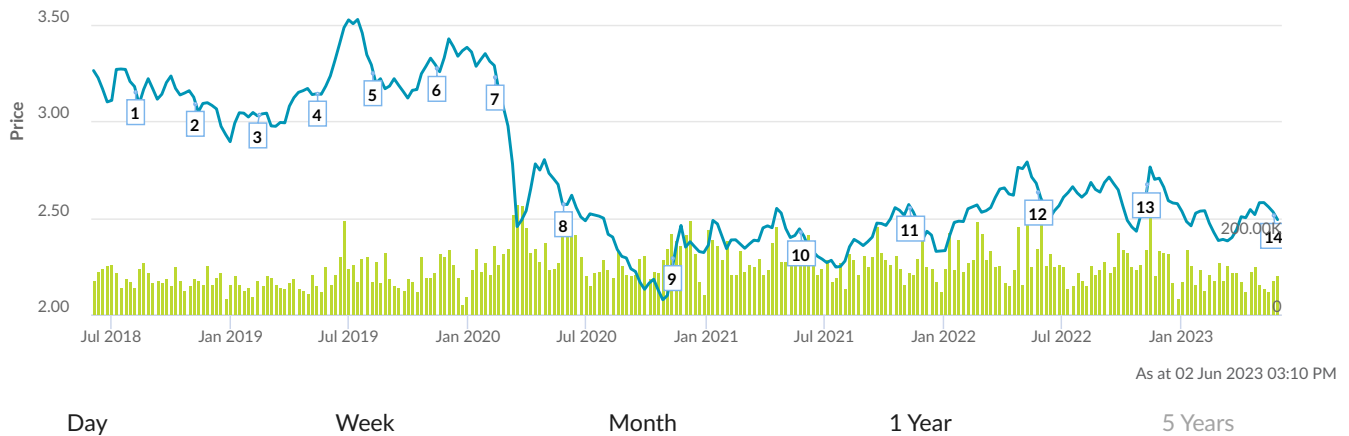
Industry: Telecommunications Services, Integrated Telecommunications Services

This company reports in this currency: SGD

For latest update, please refer to Company Announcements.

🗨️ Cum Dividend/ Distribution

Prices & Chart












Consensus ?

Target Price
SGD 3.124

Sell Underperform Neutral Outperform Buy

Overview

Previous Open Price	SGD 2.490
Previous Day High/Low	SGD 2.500 - 2.480
Previous Day Volume	15,531K
Previous Close	SGD 2.500
Previous Close Date	01 Jun 2023
52 Week High/Low	2.795 - 2.310
5-Year Beta ?	0.91
Shares Outstanding ?	16.50B
Average 3-month Volume ?	417.70M
Normalised Diluted EPS ?	0.13
Sector	Information and Communications
Total Market Cap ?	41,286.59M

Activities	Cum Dividend/ Distribution
Listing Type	Primary
Market	Mainboard
Continuous Listing Obligation	-
Board Lot	100
SIP	No
SPAC	No
TT	No
Issuer	-
Dual Class Shares	No
Currency	SGD
Home Exchange	-
Expiry Date	-
Exercise Level	-
Conversion Ratio	-
Classification of Home Jurisdiction	-
Unadj. 6-month VWAP 	-
Adj. 6-month VWAP 	-
Valuation	
Price/Book Value 	1.587
Enterprise Value	50,511.99M
Price/Sales 	2.823
Price/CF 	8.588
Dividend Yield 	3.67
P/E Ratio 	19.58
Dividend Yield 5-yr avg 	4.341
Net Debt 	9,225.40M
Financials	
Total Assets	46,530.00M

Total Debt	10,893.30M
Cash & Short Term Investments	1,667.90M
Long Term Debt / Equity	38.120
Return on Equity (ROE) ⓘ	7.85
Return on Assets (ROA) ⓘ	4.670
Asset Turnover ⓘ	0.306
CapEx ⓘ	-2,280.70M
Current Ratio ⓘ	1.034
Quick Ratio ⓘ	0.992
Total Revenue ⓘ	14,624.40M
Revenue/employee ⓘ	-
EBITDA ⓘ	3,687.80M
Net Interest Coverage ⓘ	-
Operating Income	1,130.50M
Net Income	2,225.10M
Operating Margin ⓘ	7.730
Net Profit Margin ⓘ	15.272
Revenue/share 5 yr growth ⓘ	-3.517
EPS 5 yr growth ⓘ	-16.688

All data based on last reported information from 31 Mar 2023

Dividends

Ex-Date	Record Date	Payment Date	Particulars
02 Aug 2023	03 Aug 2023	17 Aug 2023	Rate: SGD 0.053 Per Security
18 Nov 2022	21 Nov 2022	09 Dec 2022	Rate: SGD 0.046 Per Security
18 Nov 2022	21 Nov 2022	09 Dec 2022	Rate: SGD 0.025 Per Security
03 Aug 2022	04 Aug 2022	18 Aug 2022	Rate: SGD 0.048 Per Security
17 Dec 2021	20 Dec 2021	10 Jan 2022	Rate: SGD 0.045 Per Security
04 Aug 2021	05 Aug 2021	18 Aug 2021	Rate: SGD 0.024 Per Security
26 Nov 2020	27 Nov 2020	15 Jan 2021	1 Cash Options
04 Aug 2020	05 Aug 2020	18 Aug 2020	Rate: SGD 0.0545 Per Security
18 Dec 2019	19 Dec 2019	10 Jan 2020	Rate: SGD 0.068 Per Security
26 Jul 2019	29 Jul 2019	15 Aug 2019	Rate: SGD 0.107 Per Security

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Data on this page is updated every weekday at around 11:15 PM.

Ownership

Main Shareholders	Type	Holdings Date	Percent of shar...	Number of shar...	Change	Turnover ...
Temasek Holdings Pte. Ltd.	Sovereign Wea...	16 Dec 2022	51.9614%	8,581,242,550	-96,757,313	LOW
Central Provident Fund Board	Government A...	03 Jun 2022	4.7934%	791,612,104	-13,052,122	-
Capital Research Global Investors	Investment Ad...	31 Mar 2023	2.6908%	444,382,700	11,609,800	LOW
The Vanguard Group, Inc.	Investment Ad...	30 Apr 2023	1.3215%	218,233,258	1,036,900	LOW
BlackRock Institutional Trust Company, ...	Investment Ad...	30 Apr 2023	1.1754%	194,118,614	140,300	LOW

Company Information & News

Singapore Telecommunications Limited (Singtel) was corporatised on 1 April 1992 and listed on the local stock exchange in November 1993. It is majority-owned (2019: 49.8 percent) by Temasek Holdings (Private) Limited. Singtel is a leading communications technology group in Asia, and has played a key role in Singapore's development as a telecommunications hub for the region over the course of its 140-year history. Headquartered in Singapore, Singtel provides an extensive range of telecommunications and digital services to consumers and enterprises through its three business groups - Group Consumer, Group Enterprise and Group Digital Life. Singtel has stakes in leading mobile operators in high-growth emerging markets - AIS in Thailand, Bharti Airtel in India, Globe in the Philippines and Telkomsel in Indonesia. Together with these regional associates and its wholly-owned subsidiary Optus, Singtel serves over 700 million mobile customers in 21 countries. Its infrastructure and technology services for businesses span 21 countries with more than 428 direct points of presence in 362 cities.

Contact

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Current Fiscal Year End
Mar 2024

Public Since
01 Nov 1993

Incorporated In
SGP on 28 Mar 1992

Number of Employees
22,543 (as of 31 Mar 2022)

News**Singtel Signs S\$1.5 Billion Credit Facility With Banks**

30 May 2023 10:18:09 AM [DEBT FINANCING / RELATED](#)

May 30 (Reuters) - Singapore Telecommunications Ltd <STEL.SI>:SINGTEL SIGNS S\$1.5 BILLION CREDIT FACILITY WITH BANKS.SINGTEL GROUP TREASURY PTE SIGNED A S\$1.5 BILLION COMMITTED REVOLVING CREDIT FACILITY WITH 11 BANKS.

Singtel Says To Purchase Electricity Under Agreement With Sembcorp Power

25 May 2023 10:02:30 AM [BUSINESS DEALS](#)

May 25 (Reuters) - Singapore Telecommunications Ltd <STEL.SI>:PROPOSED PURCHASE OF ELECTRICITY UNDER POWER PURCHASE AGREEMENT WITH SEMBCORP POWER PTE LTD.UNDER PPA, SINGTEL WILL PURCHASE ELECTRICITY FROM SEMBCORP POWER FOR SINGTEL GROUP PREMISES IN SINGAPORE.ANNUAL CONTRACT SUM IS ESTIMATED AT APPROXIMATELY S\$180 MILLION.

Optus Delivers EBITDA Growth Of 4.5% For FY24 May 2023 11:05:04 PM [EARNINGS ANNOUNCEMENTS](#)

May 25 (Reuters) - Optus::FOR FULL YEAR ENDED 31 MARCH 2023, OPTUS DELIVERED EBITDA GROWTH OF 4.5%.

Singtel Proposes Final Dividend Per Share Of 5.3 SG Cents24 May 2023 11:36:10 PM [OTHER PRE-ANNOUNCEMENT](#)

May 25 (Reuters) - Singapore Telecommunications Ltd <STEL.SI>::PROPOSED FINAL DIVIDEND PER SHARE OF 5.3 SG CENTS.FY UNDERLYING NET PROFIT UP 7% TO S\$2.05 BILLION.NET PROFIT FOR FULL YEAR WAS UP 14% TO S\$2.23 BILLION.FY OPERATING REVENUE ROSE 5% TO S\$14.62 BILLION.DIVIDENDS FROM REGIONAL ASSOCIATES ARE EXPECTED TO BE APPROXIMATELY S\$1.3 BILLION FOR FY ENDING MARCH 2024.GROUP'S CORE CAPITAL EXPENDITURE IS EXPECTED TO BE AROUND S\$2.1 BILLION FOR FY24.WILL INVEST ABOUT S\$0.5 BILLION IN DATA CENTRES & SATELLITES, INCLUDING SATELLITE TO REPLACE ST-2 BY 2028 IN NEXT FINANCIAL YEAR.IN NEW FINANCIAL YEAR, GOING STEP FURTHER WITH SYNERGISTIC INTEGRATION OF CONSUMER, ENTERPRISE BUSINESSES IN SINGAPORE AND AUSTRALIA.

Optus Says Yet To Be Served With Any Court Documents On Cyber-Attack Against Co21 Apr 2023 01:14:11 AM [LITIGATION](#)

April 21 (Reuters) - Optus::REPORTED BY AUSTRALIAN MEDIA SLATER & GORDON FILED A CLASS ACTION WITH FEDERAL COURT OF AUSTRALIA AGAINST CO.MEDIA REPORTS STATE CLASS ACTION AGAINST CO IN RELATION TO CRIMINAL CYBER-ATTACK UNDERTAKEN AGAINST OPTUS IN SEPTEMBER LAST YEAR.OPTUS HAS YET TO BE SERVED WITH ANY COURT DOCUMENTS ON MATTER.ANY CLASS ACTION WILL BE VIGOROUSLY DEFENDED.

Singtel To Integrate IndiHome Service Into TelekomSel06 Apr 2023 01:27:53 AM [STRATEGIC COMBINATIONS](#) [DIVESTITURES / SPIN-OFFS](#) [EQUITY INVESTMENTS](#)

April 6 (Reuters) - Singapore Telecommunications Ltd <STEL.SI>::INTEGRATION OF INDIHOME SERVICE OF PT TELKOM INDONESIA (PERSERO) TBK INTO PT TELEKOMUNIKASI SELULAR.TELKOM AND TELKOMSEL HAVE SIGNED A CONDITIONAL SPIN-OFF AGREEMENT TO SPIN OFF AND INTEGRATE INDIHOME INTO TELKOMSEL.SPIN OFF AND INTEGRATION ARE IN LINE WITH TELKOM'S FIXED MOBILE CONVERGENCE INITIATIVE.AGREEMENT EXPECTED TO BE COMPLETED IN EARLY Q3 OF 2023.CONSIDERATION FOR INDIHOME SPIN OFF IS THROUGH ISSUANCE OF NEW PRIMARY SHARES IN TELKOMSEL.AGREED TO EXERCISE ITS PRE-EMPTIVE RIGHT TO PURCHASE ANOTHER 0.5 PERCENTAGE POINT SHARE IN THIS ENLARGED ENTITY.TO PURCHASE 0.5 PERCENTAGE POINT SHARE IN ENLARGED ENTITY BY SUBSCRIBING FOR NEW SHARES OF TELKOMSEL POST-INTEGRATION, FOR 2.7 TRLN RUPIAH.PRE-EMPTIVE RIGHT TO PURCHASE 0.5 PERCENTAGE POINT SHARE IN ENLARGED ENTITY BRINGS CO'S EFFECTIVE INTEREST IN TELKOMSEL TO 30.1%.BUSINESS TO CONSUMERS IN TELKOM GROUP TO BE FULLY MANAGED BY TELKOMSEL, WHILE TELKOM'S OPERATIONAL FOCUS WILL BE ON BUSINESS TO BUSINESS.TRANSACTION WILL BE VALUE ACCRETIVE FOR TELKOMSEL; RECEIVED SUPPORT OF TELKOMSEL'S SHAREHOLDERS TELKOM AND SINGTEL.

Singtel Says Unit Has Priced A\$100 Million 5-Year Fixed Rate Sustainability-Linked Bond03 Apr 2023 03:23:19 PM [DEBT FINANCING / RELATED](#)

April 3 (Reuters) - Singapore Telecommunications <STEL.SI>::UNIT HAS PRICED AUD100 MILLION 5-YEAR FIXED RATE SUSTAINABILITY-LINKED BOND AT A COUPON OF 4.577% PER ANNUM.

Singtel Says Qtrly Net Profit S\$532 Mln, Down 28%15 Feb 2023 11:02:30 PM [EARNINGS ANNOUNCEMENTS](#)

Feb 16 (Reuters) - Singapore Telecommunications Ltd <STEL.SI>::QTRLY NET PROFIT S\$532 MILLION VERSUS S\$734 MILLION.KEEPING A TIGHT REIN ON THE GROUP'S BUSINESS COSTS IN THE CURRENT INFLATIONARY ENVIRONMENT.QTRLY OPERATING REVENUE S\$3,713 MILLION VERSUS S\$3,913 MILLION.EXPECT NCS' MARGINS TO IMPROVE AS COST OF SCALING BUSINESS EASES IN COMING QUARTERS.QTRLY UNDERLYING NET PROFIT S\$559 MILLION VERSUS S\$473 MILLION.

GXS Bank Appoints Muthukrishnan Ramaswami As Group CEO02 Feb 2023 06:19:18 AM [OFFICER CHANGES](#)

Feb 2 (Reuters) - GXS Bank::STRENGTHENS COMMITMENT TO IMPROVE FINANCIAL INCLUSION IN SINGAPORE AND MALAYSIA.APPOINTMENT OF MUTHUKRISHNAN RAMASWAMI AS GROUP CEO.RAMASWAMI'S APPOINTMENT WILL TAKE EFFECT FROM 7 FEBRUARY.
(Reuters.Briefs@thomsonreuters.com;)).

Knosys Says Optus Signs Contract Extension For Enterprise Knowledge Management Solution19 Jan 2023 12:51:10 AM [BUSINESS DEALS](#) [STRATEGIC COMBINATIONS](#)

Jan 19 (Reuters) - Knosys Ltd <KNO.AX>::OPTUS SIGNS ADDITIONAL 1-YEAR CONTRACT EXTENSION FOR ENTERPRISE KNOWLEDGE MANAGEMENT SOLUTION.VALUE OF THIS CONTRACT EXTENSION IS EXPECTED TO EXCEED A\$1 MILLION.CONTRACT EXTENDS ENGAGEMENT FOR ANOTHER YEAR TO JANUARY 2025.

Latest 10 updates

Financial Statements**Income Statement**

Fiscal Year	2019	2020	2021	2022	2023
Period Ended	31 Mar 2019	31 Mar 2020	31 Mar 2021	31 Mar 2022	31 Mar 2023
Period Length	12 Months	12 Months	12 Months	12 Months	12 Months
Source	ARS	ARS	ARS	ARS	PRESS
Revenue	17,371.70	16,542.30	15,644.00	15,339.10	14,624.40
Total Revenue	17,371.70	16,542.30	15,644.00	15,339.10	14,624.40
Selling/General/Admin. Expenses, Total	5,069.90	4,513.10	4,587.30	4,719.00	-
Depreciation/Amortisation	2,222.20	2,580.30	2,684.80	2,722.50	2,574.10
Unusual Expense (Income)	-73.50	-419.30	503.30	-234.10	-21.60
Other Operating Expenses, Total	-216.00	-170.00	-152.40	-161.30	10,941.40
Total Operating Expense	14,833.80	14,165.50	15,101.50	14,057.90	13,493.90
Operating Income	2,537.90	2,376.80	542.50	1,281.20	1,130.50
Interest Inc.(Exp.),Net-Non-Op., Total	1,214.70	-796.10	241.30	1,354.80	1,507.70
Other, Net	-6.70	-15.30	-29.80	-14.80	-39.80
Net Income Before Taxes	3,745.90	1,565.40	754.00	2,621.20	2,598.40
Provision for Income Taxes	674.80	513.20	194.10	661.90	364.90
Net Income After Taxes	3,071.10	1,052.20	559.90	1,959.30	2,233.50
Net Income Before Extra. Items	3,094.50	1,074.60	553.70	1,948.50	2,225.10
Net Income	3,094.50	1,074.60	553.70	1,948.50	2,225.10
Income Available to Com Excl ExtraOrd	3,094.50	1,074.60	553.70	1,948.50	2,225.10
Income Available to Com Incl ExtraOrd	3,094.50	1,074.60	553.70	1,948.50	2,225.10
Diluted Net Income	3,094.50	1,074.60	553.70	1,948.50	2,225.10
Diluted Weighted Average Shares	16,342.30	16,349.23	16,386.53	16,550.28	16,555.55
Diluted EPS Excluding ExtraOrd Items	0.19	0.07	0.03	0.12	0.13
DPS - Common Stock Primary Issue	0.18	0.12	0.08	0.09	0.10
Diluted Normalised EPS	0.19	0.05	0.06	0.11	0.13

Balance Sheet

Fiscal Year	2019	2020	2021	2022	2023
Period Ended	31 Mar 2019	31 Mar 2020	31 Mar 2021	31 Mar 2022	31 Mar 2023
Source	ARS	ARS	ARS	ARS	PRESS
Cash	359.20	847.60	599.10	1,101.70	-

Fiscal Year	2019	2020	2021	2022	2023
Short Term Investments	10.60	14.80	19.30	50.60	-
Cash and Short Term Investments	512.70	999.60	754.70	2,130.10	1,667.90
Accounts Receivable - Trade, Net	4,702.90	4,388.20	4,330.10	4,116.10	5,012.80
Total Receivables, Net	5,307.70	5,013.60	4,833.60	4,602.80	5,012.80
Prepaid Expenses	685.00	545.80	610.10	642.40	-
Other Current Assets, Total	155.10	337.20	62.20	485.40	1,555.90
Total Current Assets	7,078.10	7,175.80	6,532.20	8,130.40	8,582.80
Property/Plant/Equipment, Total - Gross	32,942.20	34,224.50	37,988.10	40,040.60	-
Accumulated Depreciation, Total	-21,891.80	-21,800.20	-24,398.30	-25,790.20	-
Property/Plant/Equipment, Total - Net	11,050.40	12,424.30	13,589.80	14,250.40	13,384.70
Goodwill, Net	11,538.30	11,429.90	10,767.20	9,660.70	-
Intangibles, Net	2,478.40	2,306.00	2,361.90	2,316.50	10,989.50
Long Term Investments	15,565.00	14,226.80	13,734.60	13,847.40	12,521.80
Total Assets	48,914.80	48,954.90	47,998.40	49,131.00	46,530.00
Accounts Payable	4,441.50	4,430.50	4,759.90	4,422.40	-
Accrued Expenses	976.40	932.30	953.40	950.10	-
Notes Payable/Short Term Debt	0.00	0.00	0.00	0.00	-
Other Current liabilities, Total	1,496.30	1,245.20	1,389.60	2,068.40	2,006.50
Total Current Liabilities	8,794.40	10,578.50	9,136.80	9,055.10	8,299.10
Total Long Term Debt	8,783.90	10,202.10	10,825.60	10,254.40	9,910.60
Total Debt	10,664.10	14,172.60	12,859.50	11,868.60	10,893.30
Deferred Income Tax	515.10	525.50	498.90	498.80	542.50
Other Liabilities, Total	1,011.70	834.80	1,025.70	1,213.40	1,763.50
Total Liabilities	19,077.00	22,165.70	21,512.60	21,038.30	20,531.90
Common Stock, Total	4,127.30	4,127.30	4,573.50	4,573.10	4,573.10
Retained Earnings (Accumulated Deficit)	27,509.40	25,062.90	23,703.30	24,742.00	20,412.40
Treasury Stock - Common	-31.70	-31.00	-22.50	-25.50	-
Unrealised Gain (Loss)	-	-	-	-	-
Other Equity, Total	-1,767.20	-2,370.00	-1,768.50	-1,196.90	1,012.60
Total Equity	29,837.80	26,789.20	26,485.80	28,092.70	25,998.10
Total Liabilities & Shareholders' Equity	48,914.80	48,954.90	47,998.40	49,131.00	46,530.00

Fiscal Year	2019	2020	2021	2022	2023
Total Common Shares Outstanding	16,328.29	16,320.62	16,507.44	16,505.70	16,504.00
Tangible Book Value per Share, Common Eq	0.97	0.80	0.81	0.98	0.91

Cash Flows

Fiscal Year	2019	2020	2021	2022	2023
Period Ended	31 Mar 2019	31 Mar 2020	31 Mar 2021	31 Mar 2022	31 Mar 2023
Source	ARS	ARS	ARS	ARS	PRESS
Net Income/Starting Line	3,745.90	1,565.40	754.00	2,621.20	2,598.40
Depreciation/Depletion	2,222.20	2,580.30	2,684.80	2,722.50	2,574.10
Non-Cash Items	-1,343.40	361.00	316.90	-1,586.50	-1,526.00
Cash Taxes Paid	679.50	491.90	164.00	351.60	346.70
Changes in Working Capital	742.90	1,310.60	1,853.30	1,540.60	1,129.30
Cash from Operating Activities	5,367.60	5,817.30	5,609.00	5,297.80	4,775.80
Capital Expenditures	-2,057.90	-2,386.60	-2,428.40	-2,494.60	-2,280.70
Other Investing Cash Flow Items, Total	-270.60	-534.20	-237.80	1,850.20	-21.00
Cash from Investing Activities	-2,328.50	-2,920.80	-2,666.20	-644.40	-2,301.70
Total Cash Dividends Paid	-2,856.60	-2,856.70	-1,272.90	-1,139.10	-1,964.30
Issuance (Retirement) of Stock, Net	-25.60	-23.00	-15.70	-23.40	-36.50
Cash from Financing Activities	-3,055.50	-2,446.80	-3,190.00	-3,266.40	-2,941.20
Foreign Exchange Effects	4.20	37.20	-2.10	21.20	-37.40
Net Change in Cash	-12.20	486.90	-249.30	1,408.20	-504.50

Ratios

Fiscal Year	2019	2020	2021	2022	2023
Period Ended	31 Mar 2019	31 Mar 2020	31 Mar 2021	31 Mar 2022	31 Mar 2023
Return on Assets (ROA) 	-	0.022	0.012	0.040	0.047
Return on Equity (ROE) 	-	0.038	0.021	0.071	0.082
Operating Margin 	0.146	0.144	0.035	0.084	0.077
Net Profit Margin 	0.177	0.064	0.036	0.128	0.153
Asset Turnover 	-	0.338	0.323	0.316	0.306
Current Ratio 	0.805	0.678	0.715	0.898	1.034

Fiscal Year	2019	2020	2021	2022	2023
Quick Ratio	0.757	0.652	0.685	0.868	0.992
Debt / Equity	0.357	0.529	0.486	0.422	0.419

Growth Rates

Fiscal Year	2019	2020	2021	2022	2023
Period Ended	31 Mar 2019	31 Mar 2020	31 Mar 2021	31 Mar 2022	31 Mar 2023
Revenue Growth (%)	-	-4.77	-5.43	-1.95	-4.66
Net Profit Margin Growth (%)	-	-64.02	-43.73	256.89	19.57
Operating Margin Growth (%)	-	-1.65	-75.86	140.86	-7.45
Diluted Normalised EPS Growth (%)	-	-73.88	16.73	89.33	24.37
Common Stock, Total Growth (%)	-	0.00	10.81	-0.01	0.00
Net Income Growth (%)	-	-65.27	-48.47	251.91	14.20

All data based on last reported information from 31 Mar 2023

Company Announcements

01 Jun 2023 11:00 PM

[Employee Stock Option/ Share Scheme::Notice of Transfer of Treasury Shares](#)

EMPLOYEE STOCK OPTION/ SHARE SCHEME

01 Jun 2023 05:21 PM

[Disclosure of Interest/ Changes in Interest of Director/ Chief Executive Officer::Director's Interest in Securities](#)

DISCLOSURE OF INTEREST/ CHANGES IN INTEREST

30 May 2023 09:06 PM

[General Announcement::HKD 1.5 billion fixed rate notes due 2033](#)

GENERAL ANNOUNCEMENT

30 May 2023 06:52 PM

[Share Buy Back - Daily Share Buy-Back Notice::Share Buy-Back Notice](#)

SHARE BUY BACK-ON MARKET

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[General Announcement::Singtel signs S\\$1.5 billion credit facility with banks](#)

GENERAL ANNOUNCEMENT

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GTI

GTI Year	Rank	Score
2022	3	114
2021	2	118
2020	2	128
2019	1	129
2018	1	129
2017	1	124
2016	1	124
2015	1	118

2014	2	115
2013	2	112