How to Calculate YTD Rate of Return

1. Select **Activity Summary**
2. Change Activity period to **01/01/2019**.
3. Divide **Total Gain or Loss** by **Beginning Balance**
4. Multiply by 100 to get your Year-to-Date Personal Rate of Return.

$$\frac{Total\ Gain\ or\ Loss}{Beginning\ Balance} \times 100 = YTD\ Rate\ of\ Return$$

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Account Information

- Account Balance
- Recent Transactions
- 1 **Activity Summary**
- Statements
- Correspondence from the TSP
- Message Center

Online Transactions

- Contribution Allocations
- Interfund Transfers
- TSP Loans
- Withdrawals

Personal Information

- Profile Settings
- Beneficiaries

Activity Summary: Civilian

Activity Summary from 01/01/2019 to 08/30/2019

To see your activity summary for any given period in the last 2 years, select or enter a start and end date and then press the Go button. Currently, your activity summary query is limited to transaction data since **08/01/2017**.

Activity period from 01/01/2019 to 08/30/2019 Go

Download CSV file

Investment Funds	Beginning Balance	Contributions and Additions	Withdrawals and Deductions	Interfund Transfers	Gain or Loss	Ending Balance
Lifecycle Funds						
L 2050	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
L 2040	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
L 2030	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
L 2020	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
L Income	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
Individual Funds						
G Fund Government Securities	$0.00		$0.00			
F Fund Fixed Income Index	$0.00		$0.00			$0.00
C Fund Common Stock Index	$0.00		$0.00			$0.00
S Fund Small Cap Stock Index			$0.00			$0.00
I Fund International Stock Index	$0.00		$0.00			$0.00
Total			$0.00	$0.00		

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