



Co. Reg. No: 2014/185894/07  
Vat. Reg. No: 4820300426  
NCRCP Reg. No: 15319

### Statement of Personal Assets & Liabilities

Name: \_\_\_\_\_ Surname: \_\_\_\_\_ Company: \_\_\_\_\_

| Assets   | Description              | Amount<br>[market/actual value] |
|--|--------------------------|---------------------------------|
| Fixed Property Owned                             |                          |                                 |
| Fixed Property Owned                             |                          |                                 |
| Fixed Property Owned                             |                          |                                 |
| Fixed Property Owned                             |                          |                                 |
| Fixed Property Owned                             |                          |                                 |
|  |                          |                                 |
| Vehicle  |                          |                                 |
| Vehicle  |                          |                                 |
| Vehicle  |                          |                                 |
|  |                          |                                 |
| Investment                                       |                          |                                 |
| Investment                                       |                          |                                 |
| Investment                                       |                          |                                 |
| Life Insurance Policy                            | Total Amount of Cover: R |                                 |
|  |                          |                                 |
| Personal Effects<br>[Furniture, jewellery, etc.] |                          |                                 |
|  |                          |                                 |
| Cash in Bank                                     |                          |                                 |
| Savings  |                          |                                 |
| Other [Specify]                                  |                          |                                 |
|  |                          |                                 |
| <b>Total Assets (1)</b>                          |                          |                                 |

| Liabilities     | Description | Amount |
|-----------------|-------------|--------|
| Mortgage Bond   |             |        |
| Mortgage Bond   |             |        |
| Mortgage Bond   |             |        |
| Mortgage Bond   |             |        |
| Mortgage Bond   |             |        |
|                 |             |        |
| Vehicle Finance |             |        |
| Vehicle Finance |             |        |
| Vehicle Finance |             |        |
|                 |             |        |
| Bank Overdraft  |             |        |
|                 |             |        |
| Loans           |             |        |



VOLKARNA FINANCIAL SERVICES

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| Name of Trust                         | I.T. Trust Number | Your Role in Trust<br><i>[e.g. Donor, Beneficiary, Trustee]</i> |   |
|---------------------------------------|-------------------|---|---|
|                                       |                   |   |   |
| <b>Total Liabilities (2)</b>          |                   |   |   |
|                                       |                   |   |   |
| <b>Assets less Liabilities (1- 2)</b> |                   |   | R |
|                                       |                   |   |   |

Should you be directly/indirectly involved in any Trust please specify the details in the table below:

I declare that the information furnished herein is true and correct and that I do not know of any fact which if disclosed might affect your decision in regard to the proposed application.

\_\_\_\_\_  
(Name)

\_\_\_\_\_  
(Signature)

\_\_\_\_\_  
(Date)



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**CONSENT TO DO A CREDIT SEARCH:**

1. I, the undersigned NAME:

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2. RSA Identity or Passport Number:

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3. Applicant Signature:

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4. Date:

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