



Helios Fund

1st Fintech on Web3

About HeliosFund

HeliosFund is the first project for a Fintech on Web3, aiming not only to offer competitive and highly interconnected Fintech and Insurtech services, but also to deliver best returns to the users through a breakthrough protocol of our creation: the MiFi protocol for mining-finance.

MiFi engages in mining a basket of PoW cryptocurrencies and converts Altcoins to Bitcoin at the best market conditions. This strategy translates into a unique proposition that combines a device purchasing strategy with a mining and a Dollar Cost Averaging altcoin to bitcoin swapping strategy for Bitcoin accumulation, this way delivering long-term value generation for the investors.



Meet The Team



Francesco Madonna

CEO

MD, Investor. Track record of successful investments in both real estate, crypto and finance



Ade Adedeji

COO

Building trading desks for hedge funds in NY,USA



Ethan Church

CTO

Blockchain developer , founder of nominal.ventures



Paolo Musumeci

CFO

Crypto-specialized accountant who holds an international CV . Deemed appointable to receive a EU license to open a crypto fund.



Marco Zolla

Legal & Compliance

Business lawyer specialized in advising blockchain and tech projects



Xian Zhang

Chief Growth Officer

Graduate in economics, established presence in the DEX space, tokenomics expert



Luciano Canzanella

Mining and Board Advisor

Founder,Data Center Operation,IT,Logistics, Procurement ,Strategies, Corporate Governance, Director,Digital Assets, Blockchain, Real Estate



Daniele Uggetti

Altcoin Mining Specialist

Software Developer. Manages several mining operations across the EU

Problem / Solution

- We aim to bridge the gap between traditional finance and the crypto industry by allowing our users to offset the main challenges of cryptocurrencies: lack of trust in digital assets and volatility.
- Our MiFi protocol solves these problems by offering physical assets, the mining devices which not only retain a good value on the market but are also perceived as more trustworthy. The devices generate risk-free coins after the breakeven point, this way offsetting volatility.

The MiFi protocol, a breakdown:



Invest

The customer buys MiFi token and stake on MiFi protocol dapp. We automatically put that money to work by using it to add more mining power to our infrastructure, according to our weighted device purchasing strategy which tracks the Btc tops and bottoms on certain timeframes.



Produce

We produce a basket of cryptocurrencies in the spirit of diversification. Subsequently, those coins go through the MiFi protocol, where a swapping strategy and a DeFi integration is being applied. The final output will be a larger amount of Bitcoin, which we hold indefinitely.



Return

The customer will receive BTC rewards from mining and altcoin-to-BTC trading. The longer the staking, the more the return.



Exit

If the customer wants to exit from our platform, he/she can just sell the MiFi token on the market.



Mining

Devices purchasing strategy (weighted)

Strategy for coin selection

Cost efficient mining



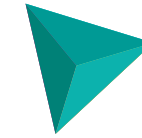
Rebalancing

▶ Altcoin-to-BTC swapping strategy



DeFi

Staking and rewards



Value Creation

The 3 layers are:

Cost Efficient Mining

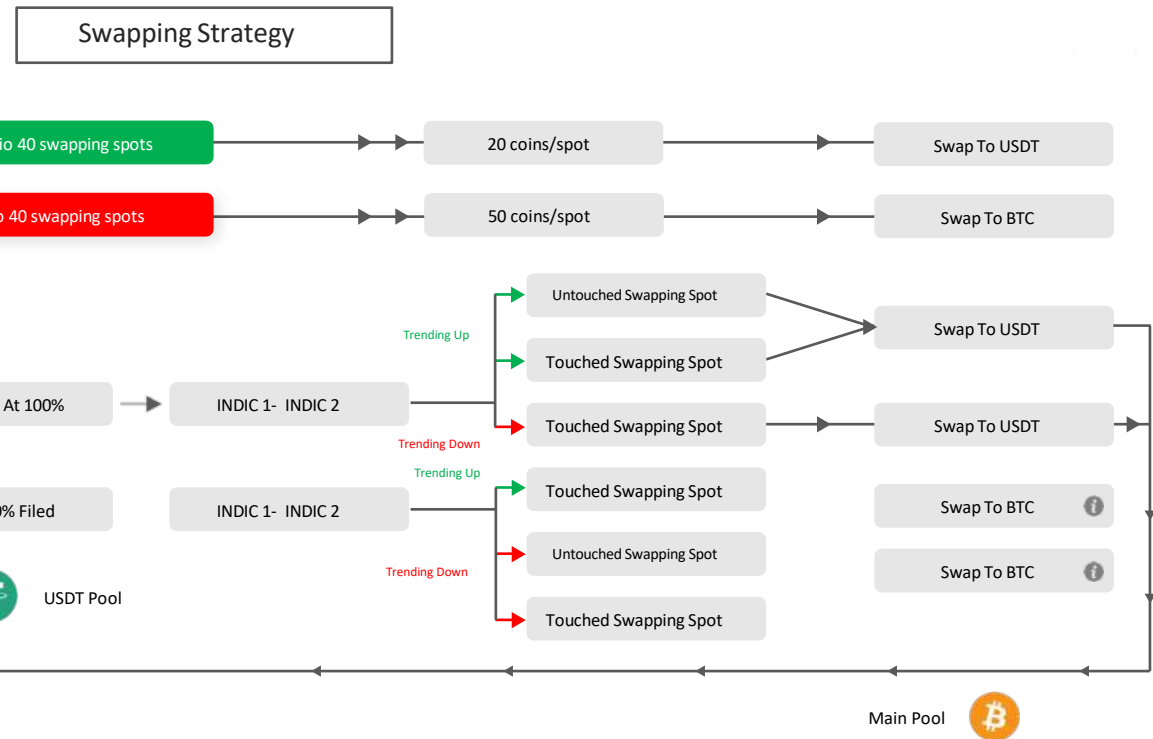
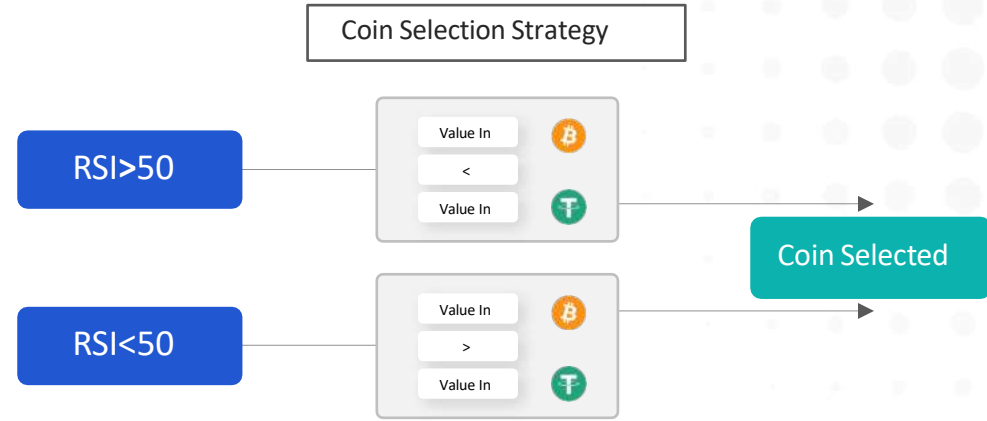
➤ Our team has deep knowledge and connections across the mining industry. We make the **best deals in terms of electricity and hosting.**

➤ We make smart investment in mining devices whose price is volatile. By applying a **profit-focused purchasing strategy**, we gain and hedge over the market since the beginning of a cryptocurrency lifecycle.

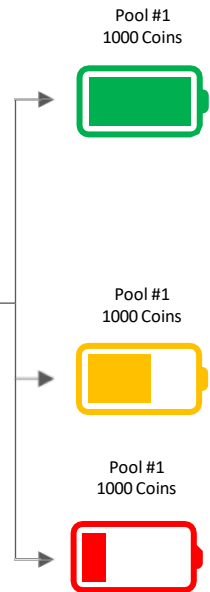
Hosted by:



Coin Selection & Smart Portfolio Rebalancing



Mining of The Selected Coins



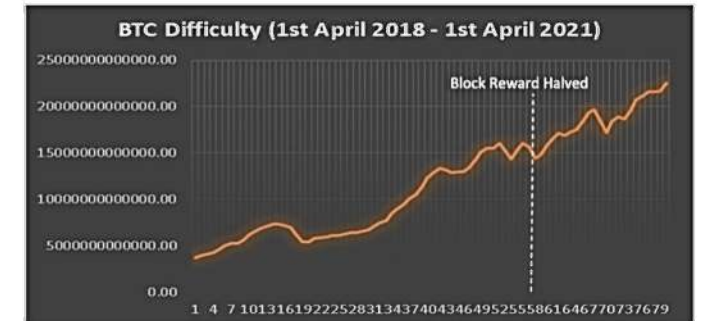
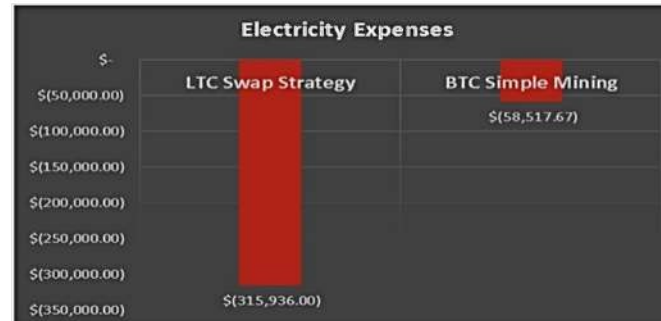
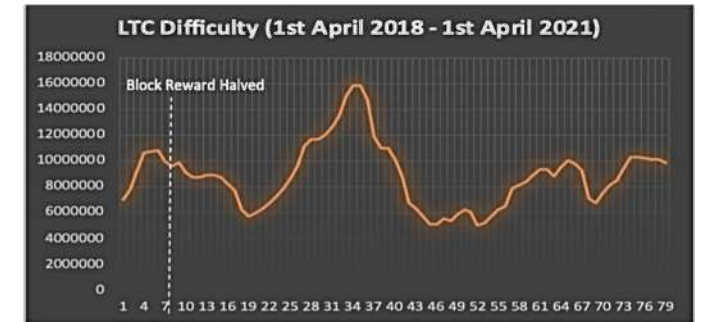
Profitability Study

LTC Swap Strategy
 250 miners
 Antminer L3+
 Pool Limit 500 coins

Summary (2018-2021)	
Heads	Amount
Mining Hardware	\$ (25,000,00)
Electricity Cost	\$ (315,936,00)
BTC Earned (End of Period)	29,127,231.25
LTC Earned (End of Period)	225
USDT Earned (End of Period)	15,635.70
Equivalent USDT (Apr 1st, 2021)	\$ 1,764,244.89
PROFIT	\$ 1,423,308.89
Pool Fee	\$ (14,233.09)
NET PROFIT	\$ 1,409,075.80

BTC Simple Mining
 28 miners
 Antminer S9

Summary (2018-2021)	
Heads	Amount
Mining Hardware	\$ (25,200,00)
Electricity Cost	\$ (58,517.67)
BTC Mined (End of Period)	10,757,520.05
Equivalent USDT (Apr 1st, 2021)	\$ 629,465.85
PROFIT	\$ 545,748.19
Pool Fee	\$ (5,457.48)
NET PROFIT	\$ 540,290.70



Takeaway

Despite a higher electricity cost and an early block reward, our LTC swapping strategy has overperformed the simple Bitcoin mining by 3x while generating a ROI of 56x. (2018-2021). To visualize the full study click [here](#)

Outstanding Results

"Our protocol showed we were able to outperform of **3X** the simple bitcoin mining, gifting our users with a fantastic hedge against volatility and outsized returns as big as **57X** for certain coins."



"Although the exact amount of the future positive returns remains unpredictable, the whole concept is extremely appealing both for retail investors who are looking for an hedge against adverse market conditions and for the more experienced users who are looking at the massive profitability we are able to offer"



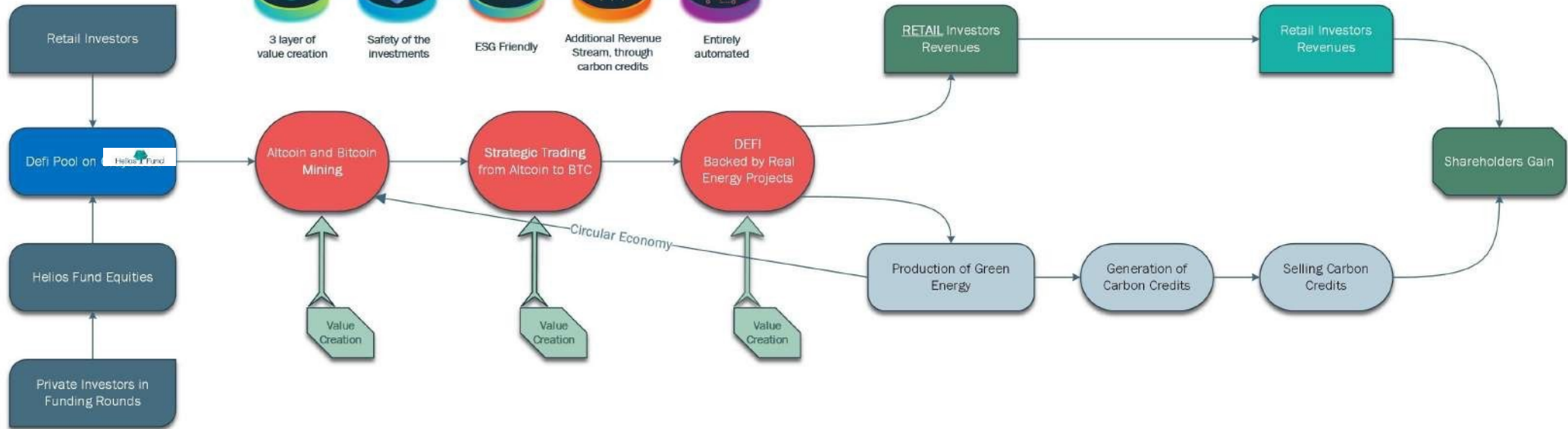
Mi.Fi Protocol

“The First Mining-finance Protocol Ever Created “

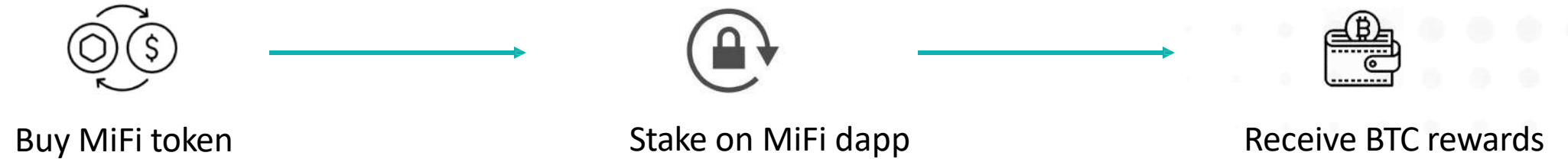


MI-FI Protocol

The first Mining-Finance protocol ever created:



Mi.Fi Business Model



Protocol Treasury

MiFi stakers

Standard revenue share



Long-term staking revenue share



Part of the Treasury share will be given to who stake at least 6 months as an extra reward

More specification in the light paper



MIFI PROTOCOL & MIFI TOKEN



LITEPAPER

info@heliosfund.io

MiFi token

"A vehicle to participate in mining"

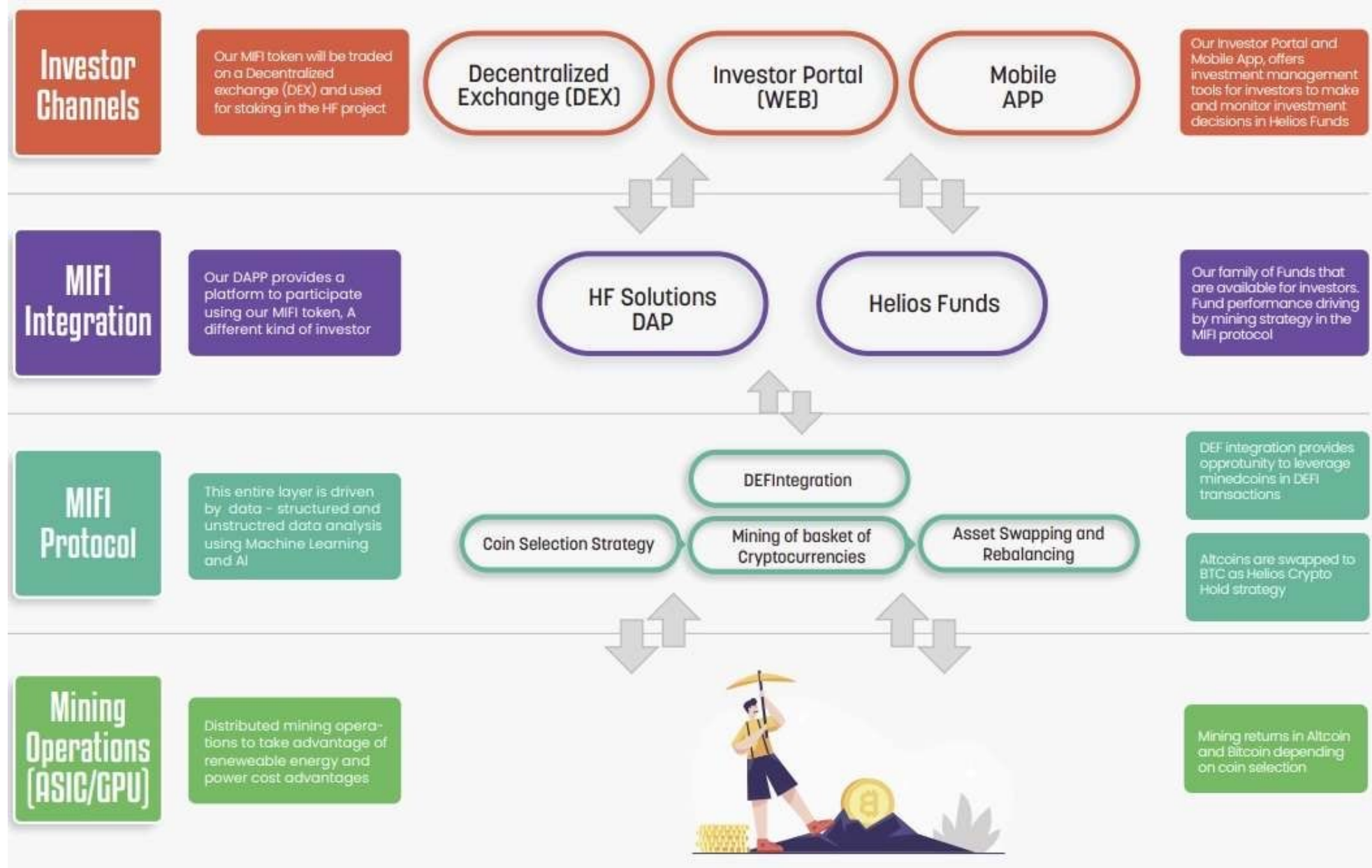
The \$ MiFi token is going to be a multichain token.

It will have a fixed supply of 210 M coins.

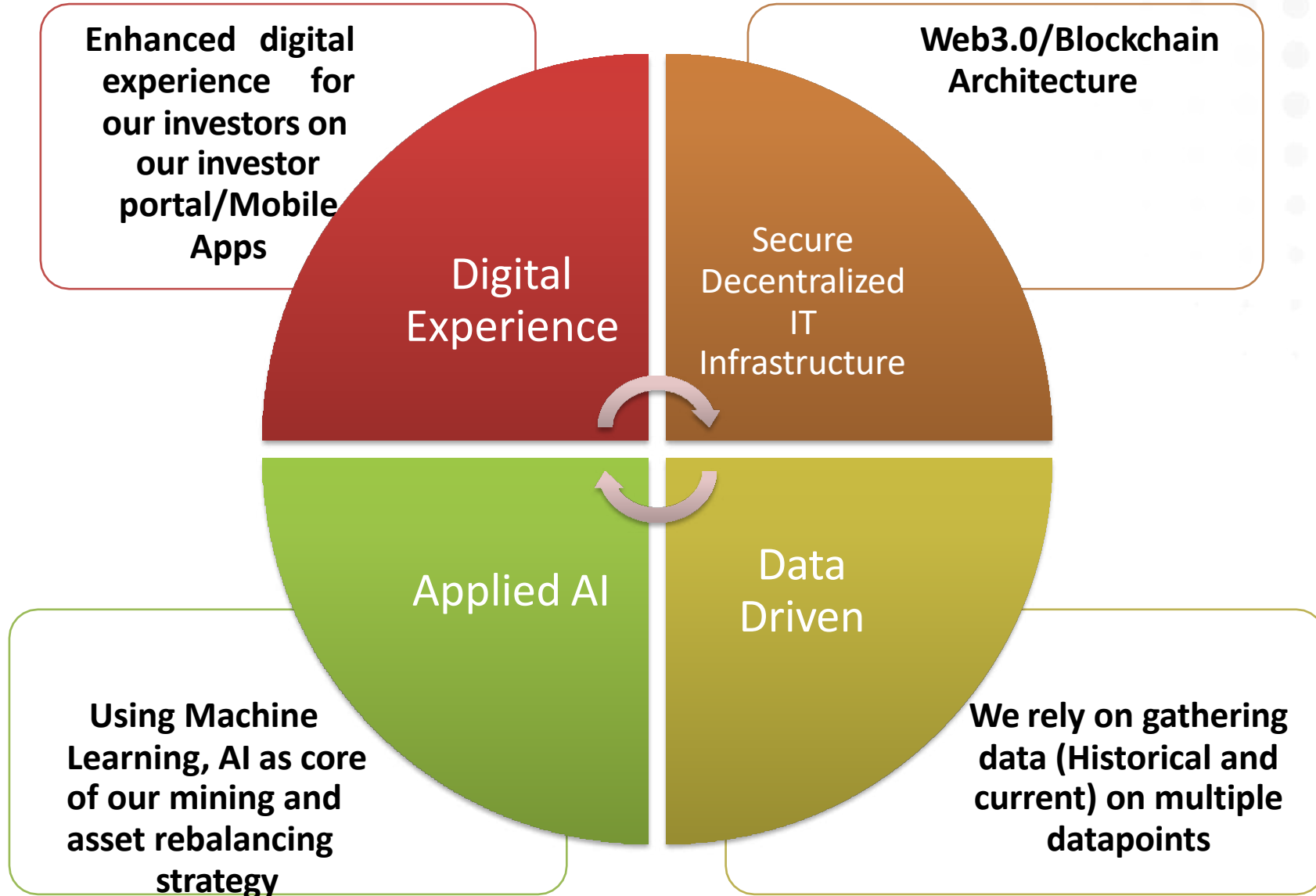
It represents a "ticket" to share the mining revenue, and also to participate in the HeliosFund ecosystem by owning voting rights (governance token).

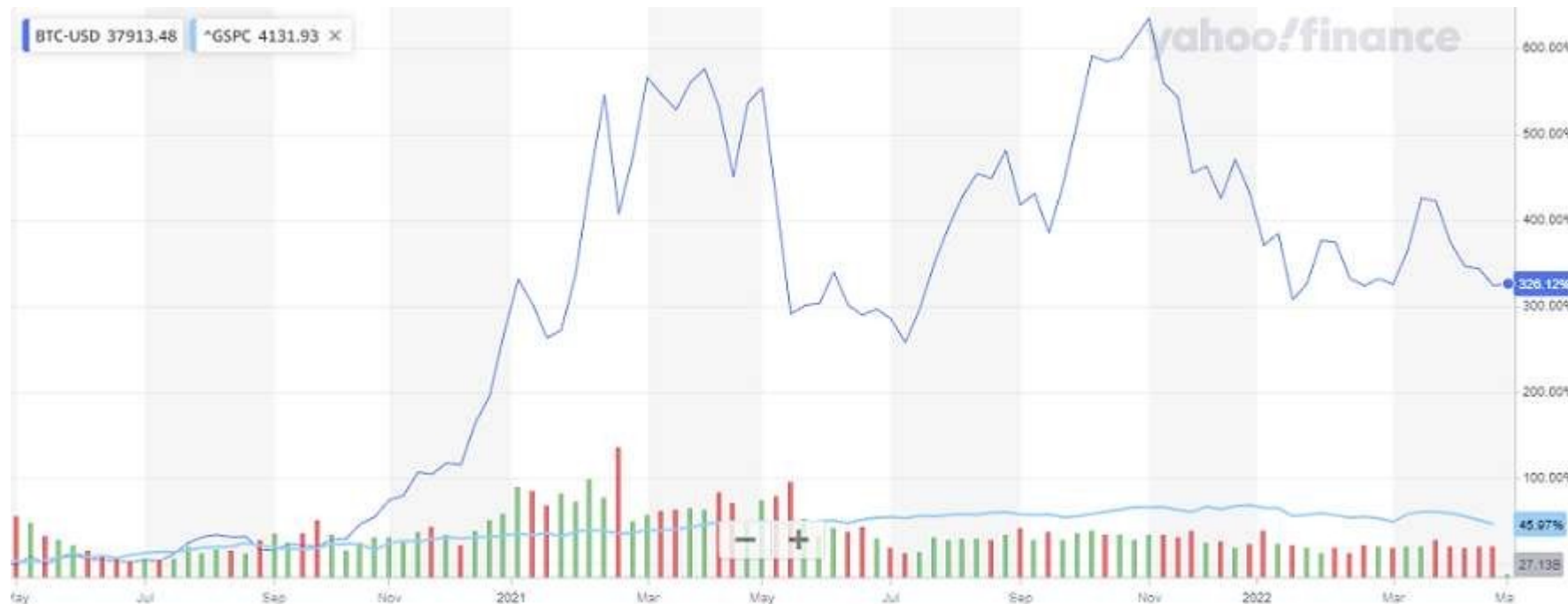
The circulation supply will be gradually increased with the expansion of the mining capacity

Architecture: Overview



4 PILLARS: SOLUTIONS ARCHITECTURE





2-year
Performance
BTC-USD
+326.12%



WHY HELIOS FUND WORKS: PRODUCT/MARKET FIT

- **BITCOIN VS THE S&P 500 BENCHMARK**

The average investor performance is measured against the S&P 500. BITCOIN outperformed the S&P by approx. 300% over 3 years !!! The average investor would do much better with HeliosFund

- **WE DON'T BUY BITCOIN, WE MINE, WE SWAP, WE MINE**

We extract value of the Asset by MINING ! We mine BTC and a basket of Altcoins, to be swapped to BTC later on (See our Projections and Coin Swapping Strategy integral to the MIFI protocol).

FINANCIAL MODEL

Our financial model sees us observing both in the devices purchasing strategy and in the swapping strategy, a 70% altcoins / 30% Bitcoin allocation.

Check it out [here](#)



Fintech and Insurtech applications

We plan to launch both Fintech applications and a brokerage service for Insurtech which will be able to offer best deals for equitable health insurance, everything backed by our MiFi protocol.

In conclusion, the MiFi protocol secures the right balance for our project to be at the same time **safe, profitable, and useful !**



Why to Invest in this Project?



The Hype Of Bitcoin

The bitcoin hype is all over the world, wild swings and huge gains have made this asset class to be broadly discussed and ultimately adopted by both institutional investors and individuals.



Lowers The Risks

We aim to offer to our customers who want to have exposure to bitcoin a tool which greatly lowers the risks involved in crypto-related investments, by generating a margin of safety.



No Value Extraction by Predicting Market

We don't extract value by predicting the market or exploiting its volatility like many other actors in the space claim to do.



Positive Margin

We simply take the value out from the technological process of mining, by generating a positive margin which we later distribute among the customers, through our MiFi protocol. Easy, clear, and reliable.





Roadmap



Q3 2022

Q4 2022

Q1 2023

Q2 2023

After launch

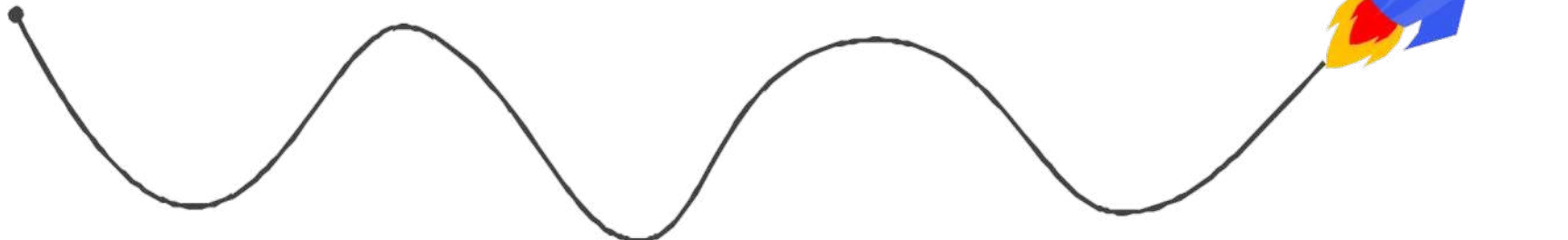
Project ideation
Team formation

Fundraising

Mining
Dapp development

Dapp launch
Token listing

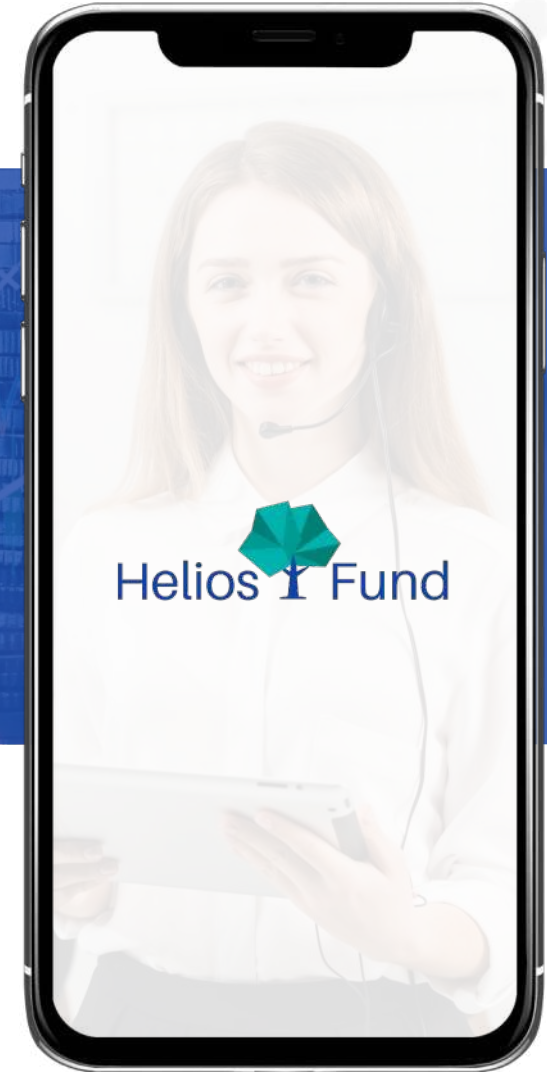
Fintech and
Insurtech
applications



Contact Us

WE'RE ISSUING EQUITIES !

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