

DBS (D05/DBSM.SI) ▼ 31.430 -0.39 (-1.226%)

Industry: Banking & Investment Services, Banks

This company reports in this currency: SGD

For latest update, please refer to Company Announcements.

Prices & Chart



Consensus ⓘ

Target Price

SGD 36.349

Sell Underperform Neutral Outperform Buy

Overview










Previous Open Price	SGD 31.950
Previous Day High/Low	SGD 31.950 - 31.310
Previous Day Volume	4,893K
Previous Close	SGD 31.430
Previous Close Date	23 Jun 2023
52 Week High/Low	35.855 - 29.009
5-Year Beta ⓘ	1.34
Shares Outstanding ⓘ	2.57B
Average 3-month Volume ⓘ	86.69M
Normalised Diluted EPS ⓘ	3.15

Sector

Financial and Insurance Activities

We use cookies to ensure that we give you the best experience on our website. If you click "Accept Cookies", or continue without changing your settings, you consent to their use. You can change your settings at any time. To learn more about how we collect and use cookies, and how you configure or disable cookies, please click here.

Accept Cookies

Listing Type	Primary
Market	Mainboard
Continuous Listing Obligation	-
Board Lot	100
SIP	No
SPAC	No
TT	No
Issuer	-
Dual Class Shares	No
Currency	SGD
Home Exchange	-
Expiry Date	-
Exercise Level	-
Conversion Ratio	-
Classification of Home Jurisdiction	-
Unadj. 6-month VWAP 	-
Adj. 6-month VWAP 	-
Valuation	
Price/Book Value 	1.421
Enterprise Value	80,147.82M
Price/Sales 	4.673
Price/CF 	9.231
Dividend Yield 	4.96
P/E Ratio 	9.97
Dividend Yield 5-yr avg 	4.314
Net Debt 	-2,570.00M

We use cookies to ensure that we give you the best experience on our website. If you click "Accept Cookies", or continue without changing your settings, you consent to their use. You can change your settings at any time. To learn more about how we collect and use cookies, and how you configure or disable cookies, please click here.

Cash & Short Term Investments	-
Long Term Debt / Equity	38.661
Return on Equity (ROE) ⓘ	14.17
Return on Assets (ROA) ⓘ	1.146
Asset Turnover ⓘ	-
CapEx ⓘ	-669.00M
Current Ratio ⓘ	-
Quick Ratio ⓘ	-
Total Revenue ⓘ	15,927.00M
Revenue/employee ⓘ	-
EBITDA ⓘ	11,528.00M
Net Interest Coverage ⓘ	-
Operating Income	-
Net Income	8,108.00M
Operating Margin ⓘ	53.910
Net Profit Margin ⓘ	47.084
Revenue/share 5 yr growth ⓘ	5.750
EPS 5 yr growth ⓘ	13.340

All data based on last reported information from 31 Mar 2023

Dividends

Ex-Date	Record Date	Payment Date	Particulars
09 May 2023	10 May 2023	22 May 2023	Rate: SGD 0.42 Per Security
10 Apr 2023	11 Apr 2023	21 Apr 2023	Rate: SGD 0.5 Per Security
10 Apr 2023	11 Apr 2023	21 Apr 2023	Rate: SGD 0.42 Per Security
11 Nov 2022	14 Nov 2022	24 Nov 2022	Rate: SGD 0.36 Per Security
15 Aug 2022	16 Aug 2022	26 Aug 2022	Rate: SGD 0.36 Per Security
11 May 2022	12 May 2022	25 May 2022	Rate: SGD 0.36 Per Security
08 Apr 2022	11 Apr 2022	22 Apr 2022	Rate: SGD 0.36 Per Security

We use cookies to ensure that we give you the best experience on our website. If you click "Accept Cookies", or continue without changing your settings, you consent to their use. You can change your settings at any time. To learn more about how we collect and use cookies, and how you configure or disable cookies, please click [here](#).

Ownership

Main Shareholders	Type	Holdings Date	Percent of shar...	Number of shar...	Change	Turnover ...
Temasek Holdings Pte. Ltd.	Sovereign Wea...	10 Feb 2023	28.9839%	749,992,241	-10,927,116	LOW
Capital Research Global Investors	Investment Ad...	31 Mar 2023	2.9710%	76,877,912	-7,378,400	LOW
The Vanguard Group, Inc.	Investment Ad...	31 May 2023	2.0331%	52,607,642	460,800	LOW
BlackRock Institutional Trust Company, ...	Investment Ad...	31 May 2023	1.5121%	39,126,217	1,064,600	LOW
Norges Bank Investment Management (...)	Sovereign Wea...	31 Dec 2022	1.3742%	35,559,800	830,538	LOW

Company Information & News

DBS is a leading financial services group in Asia with a presence in 18 markets. Headquartered and listed in Singapore, DBS is in the three key Asian axes of growth: Greater China, Southeast Asia and South Asia. The bank's "AA-" and "Aa1" credit ratings are among the highest in the world. Recognised for its global leadership, DBS has been named "World's Best Bank" by Euromoney, "Global Bank of the Year" by The Banker and "Best Bank in the World" by Global Finance. The bank is at the forefront of leveraging digital technology to shape the future of banking, having been named "World's Best Digital Bank" by Euromoney. In addition, DBS has been accorded the "Safest Bank in Asia" award by Global Finance for 12 consecutive years from 2009 to 2020. DBS provides a full range of services in consumer, SME and corporate banking. As a bank born and bred in Asia, DBS understands the intricacies of doing business in the region's most dynamic markets. DBS is committed to building lasting relationships with customers, and positively impacting communities through supporting social enterprises, as it banks the Asian way. It has also established a SGD 50 million foundation to strengthen its corporate social responsibility efforts in Singapore and across Asia. With its extensive network of operations in Asia and emphasis on engaging and empowering its staff, DBS presents exciting career opportunities. For more information, please visit www.dbs.com.

Contact

12 Marina Boulevard
Marina Bay Financial Centre Tower 3
Singapore 018982

investor@dbs.com

<http://www.dbs.com>

Current Fiscal Year End

Dec 2023

Public Since

29 Nov 1968

Incorporated In

SGP on 09 Mar 1999

Number of Employees

36,000 (as of 31 Dec 2022)

News 

DBS Says It Takes AML Obligations Seriously And Accepts MAS' Decision

21 Jun 2023 10:23:41 AM REGULATORY

June 21 (Reuters) - DBS Group Holdings Ltd <DBSM.SI>:RESPONSE TO MAS' MEDIA RELEASE ON BREACHES OF AML REQUIREMENTS.MONETARY AUTHORITY OF SINGAPORE ANNOUNCED A PENALTY ON DBS FOR BREACHES OF ANTI-MONEY LAUNDERING CONTROLS.DBSTAKES OUR AML OBLIGATIONS SERIOUSLY AND ACCEPTS MAS' DECISION.IS IN A MATERIALLY BETTER POSITION TO RESPOND FASTER AND MORE ROBUSTLY IF

We use cookies to ensure that we give you the best experience on our website. If you click "Accept Cookies", or continue without changing your settings, you consent to their use. You can change your settings at any time. To learn more about how we collect and use cookies, and how you configure or disable cookies, please click [here](#).

May 22 (Reuters) - DBS Group Holdings Ltd <DBSM.SI>::DBS SEES EARNINGS OF S\$10B + AND ROE OF 15-17% IN THE MEDIUM TERM.2023 ROE LIKELY TO BE ABOVE 17%.DBS SEES MEDIUM-TERM CET-1 AT 12.5-13.5%.Further company coverage: DBSM.SI.

DBS Announces Response To MAS' Actions On Digital Disruptions

05 May 2023 03:37:42 PM REGULATORY

May 5 (Reuters) - DBS Group Holdings Ltd <DBSM.SI>::DBS' RESPONSE TO MAS' ACTIONS ON DIGITAL DISRUPTIONS.LATEST ACTION WILL HAVE AN INCREMENTAL 0.3% POINT IMPACT ON GROUP'S 31 MARCH 2023 COMMON EQUITY TIER 1 CAPITAL RATIO, REDUCING TO 14.1%.AFTER 29 MARCH INCIDENT, BANK CONVENED SPECIAL COMMITTEE TO OVERSEE FULL REVIEW OFTECHNOLOGY RESILIENCY WITH AN INDEPENDENT EXTERNAL EXPERT.

DBS Sees Full-Year NIM At 2.05%-2.10%

01 May 2023 10:49:52 PM OTHER PRE-ANNOUNCEMENT

May 2 (Reuters) - DBS Group Holdings Ltd <DBSM.SI>::BUSINESS MOMENTUM HEALTHY WITH SOME POCKETS OF MODERATION.SEEs FY LOAN GROWTH OF 3-5%.SEES FULL-YEAR ROE LIKELY TO BE ABOVE 17%.SEES NIM DECLINE TO BE GRADUAL, FULL-YEAR NIM EXPECTED AT 2.05-2.10%.SEES HOUSING LOAN BOOKINGS HAVE RECOVERED, MAY SEE SOME IMPACT FROM LATEST COOLING MEASURES.

Singapore's MAS Releases Statement On Disruption Of DBS' Digital Banking Services

29 Mar 2023 02:43:15 PM REGULATORY

March 29 (Reuters) - Monetary Authority of Singapore::STATEMENT ON DISRUPTION OF DBS' DIGITAL BANKING SERVICES.BEEN IN CLOSE CONTACT WITH DBS TO ENSURE EXPEDITED RECOVERY OF ITS DIGITAL SERVICES.INSTRUCTED DBS TO CONDUCT INVESTIGATION TO ESTABLISH ROOT CAUSE OF THE DISRUPTION AND SUBMIT ITS INVESTIGATION FINDINGS TO MAS.WILL TAKE THE COMMENSURATE SUPERVISORY ACTIONS AFTER GATHERING NECESSARY FACTS.NOTE DBS HAS SINCE RESUMED NORMAL DIGITAL BANKING SERVICES & IS MONITORING SITUATION.Further company coverage: DBSM.SI. ((Reuters.Briefs@thomsonreuters.com;)).

DBS Says Bitcoin Trading Volume Up 80% At DBS Digital Exchange In 2022

15 Feb 2023 02:12:54 AM OTHER PRE-ANNOUNCEMENT

Feb 15 (Reuters) - DBS Group Holdings Ltd <DBSM.SI>::BITCOIN TRADING VOLUME UP 80% AT DBS DIGITAL EXCHANGE IN 2022.NUMBER OF BTC CUSTODISED WITH DBS AS OF 31 DEC MORE THAN DOUBLED FROM 2021, WHILE NUMBER OF ETH CUSTODISED GREW OVER 60% IN FY2022.IN FY2022, NUMBER OF ETHER TRADED ON DDEX WAS NEARLY 65% HIGHER.TO EXPLORE ORIGINATION OPPORTUNITIES FOR HIGH QUALITY SECURITY TOKEN OFFERING LISTINGS IN 2023.DDEX DOUBLED CUSTOMER BASE IN 2022 WITH CLOSE TO 1,200 PARTICIPANTS REGISTERED ON THE EXCHANGE AS OF DEC 31, 2022.Further company coverage: DBSM.SI. ((Reuters.Briefs@thomsonreuters.com;)).

DBS Says Maintaining FY Guidance For Mid-Single Digit Loan Growth

12 Feb 2023 11:09:36 PM OTHER PRE-ANNOUNCEMENT

Feb 13 (Reuters) - DBS Group Holdings Ltd <DBSM.SI>::MAINTAINING FULL-YEAR 2023 GUIDANCE FOR MID-SINGLE DIGIT LOAN GROWTH, DOUBLE- DIGIT FEE INCOME GROWTH.SEEs 2023 DOWNSIDE RISK OF 5-7 BPS TO PEAK GROUP NIM GUIDANCE OF 2.25% DUE TO OUTFLOWS TO T-BILLS.2023 COST GROWTH GUIDANCE UNCHANGED AT 9-10%.SEES CHINA'S REOPENING BENEFITING REGIONAL OPERATING ENVIRONMENT.

DBS Groups Recommends Final One-Tier Tax Exempt Dividend Of 42 SG Cents Per Share

12 Feb 2023 11:09:38 PM DIVIDENDS

Feb 13 (Reuters) - DBS Group Holdings Ltd <DBSM.SI>::RECOMMENDS FINAL ONE-TIER TAX EXEMPT DIVIDEND OF 42 SG CENTS FOR EACH DBSH ORDINARY SHARE.QTRLY NET PROFIT S\$2,341 MILLION VERSUS S\$1,389 MILLION REPORTED LAST YEAR.QTRLY NET INTEREST MARGIN FOR GROUP 2.05%.RECOMMENDS ONE-TIER TAX EXEMPT SPECIAL DIVIDEND OF 50 SG CENTS FOR EACH DBSH ORDINARY SHARE.AS AT DEC 31, CET1 RATIO 14.6%.QTRLY NET INTEREST INCOME S\$3,405 MILLION VERSUS S\$1,959 MILLION.AT DEC 31 NPL RATIO, 1.1%.Q4 NET INTEREST INCOME COMMERCIAL BOOK S\$3,405 MILLION.

DBS Group Says Got Taiwan Regulatory Approval For Acquisition Of Citigroup's Consumer Banking Business

23 Dec 2022 09:38:11 AM REGULATORY

Dec 23 (Reuters) - DBS Group Holdings Ltd <DBSM.SI>::TAIWAN REGULATORY APPROVAL FOR DBS' ACQUISITION OF CITIGROUP'S CONSUMER BANKING BUSINESS IN TAIWAN.

DBS Says Co, OCBC Bank Acted As Green Loan Advisors On S\$3 Bln Green Loan

17 Nov 2022 01:50:40 AM DEBT FINANCING / RELATED

Nov 17 (Reuters) - DBS Group Holdings Ltd <DBSM.SI>::DBS AND OCBC BANK SUPPORT PERENNIAL AS GREEN LOAN ADVISORS ON S\$3 BILLION GREEN LOAN.PERENNIAL HOLDINGS PRIVATE, CONSORTIUM OF INVESTORS SECURED SGD 3 BILLION GREEN LOAN TO FINANCE REDEVELOPMENT OF 8 SHENTON WAY.Further company coverage: DBSM.SIOCBC.SI. ((Reuters.Briefs@thomsonreuters.com;)).

We use cookies to ensure that we give you the best experience on our website. If you click "Accept Cookies", or continue without changing your settings, you consent to their use. You can change your settings at any time. To learn more about how we collect and use cookies, and how you configure or disable cookies, please click here.

Income Statement




Fiscal Year	2018	2019	2020	2021	2022
Period Ended	31 Dec 2018	31 Dec 2019	31 Dec 2020	31 Dec 2021	31 Dec 2022
Period Length	12 Months	12 Months	12 Months	12 Months	12 Months
Source	ARS	ARS	ARS	ARS	ARS
Revenue	-	-	-	-	-
Total Revenue	-	-	-	-	-
Selling/General/Admin. Expenses, Total	-	-	-	-	-
Depreciation/Amortisation	-	-	-	-	-
Unusual Expense (Income)	-	-	-	-	-
Other Operating Expenses, Total	-	-	-	-	-
Total Operating Expense	-	-	-	-	-
Operating Income	-	-	-	-	-
Interest Inc.(Exp.),Net-Non-Op., Total	-	-	-	-	-
Other, Net	-	-	-	-	-
Net Income Before Taxes	6,659.00	7,583.00	5,368.00	7,780.00	9,382.00
Provision for Income Taxes	1,006.00	1,154.00	612.00	973.00	1,188.00
Net Income After Taxes	5,653.00	6,429.00	4,756.00	6,807.00	8,194.00
Net Income Before Extra. Items	5,577.00	6,391.00	4,721.00	6,805.00	8,193.00
Net Income	5,577.00	6,391.00	4,721.00	6,805.00	8,193.00
Income Available to Com Excl ExtraOrd	5,491.00	6,299.00	4,606.00	6,696.00	8,108.00
Income Available to Com Incl ExtraOrd	5,491.00	6,299.00	4,606.00	6,696.00	8,108.00
Diluted Net Income	5,491.00	6,299.00	4,606.00	6,696.00	8,108.00
Diluted Weighted Average Shares	2,559.46	2,555.62	2,543.23	2,562.33	2,572.83
Diluted EPS Excluding ExtraOrd Items	2.15	2.46	1.81	2.61	3.15
DPS - Common Stock Primary Issue	1.20	1.23	0.87	1.20	1.50
Diluted Normalised EPS	2.11	2.46	1.81	2.61	3.15

Balance Sheet

We use cookies to ensure that we give you the best experience on our website. If you click "Accept Cookies", or continue without changing your settings, you consent to their use. You can change your settings at any time. To learn more about how we collect and use cookies, and how you configure or disable cookies, please click here.

Fiscal Year	2018	2019	2020	2021	2022
Cash	-	-	-	-	-
Short Term Investments	-	-	-	-	-
Cash and Short Term Investments	-	-	-	-	-
Accounts Receivable - Trade, Net	-	-	-	-	-
Total Receivables, Net	-	-	-	-	-
Prepaid Expenses	-	-	-	-	-
Other Current Assets, Total	-	-	-	-	-
Total Current Assets	-	-	-	-	-
Property/Plant/Equipment, Total - Gross	3,013.00	5,400.00	5,707.00	-	-
Accumulated Depreciation, Total	-1,591.00	-2,207.00	-2,411.00	-	-
Property/Plant/Equipment, Total - Net	1,422.00	3,193.00	3,296.00	3,222.00	3,199.00
Goodwill, Net	-	5,170.00	5,323.00	5,362.00	5,340.00
Intangibles, Net	5,175.00	-	-	-	-
Long Term Investments	838.00	835.00	862.00	2,172.00	2,280.00
Total Assets	550,751.00	578,946.00	649,938.00	686,073.00	743,368.00
Accounts Payable	13,297.00	13,700.00	14,122.00	10,745.00	13,127.00
Accrued Expenses	-	-	-	-	-
Notes Payable/Short Term Debt	-	-	-	-	-
Other Current liabilities, Total	744.00	1,142.00	740.00	964.00	1,061.00
Total Current Liabilities	-	-	-	-	-
Total Long Term Debt	17,441.00	21,230.00	17,031.00	20,672.00	21,993.00
Total Debt	49,311.00	62,404.00	48,951.00	58,728.00	52,989.00
Deferred Income Tax	78.00	200.00	110.00	81.00	56.00
Other Liabilities, Total	21,013.00	21,639.00	38,302.00	25,673.00	52,379.00
Total Liabilities	501,706.00	527,965.00	595,312.00	628,547.00	686,481.00
Common Stock, Total	11,205.00	11,205.00	11,484.00	11,826.00	11,826.00
Retained Earnings (Accumulated Deficit)	36,166.00	38,410.00	40,341.00	44,416.00	48,797.00
Treasury Stock - Common	-307.00	-257.00	-542.00	-443.00	-331.00
Unrealised Gain (Loss)	-337.00	81.00	244.00	-124.00	-2,032.00

We use cookies to ensure that we give you the best experience on our website. If you click "Accept Cookies", or continue without changing your settings, you consent to their use. You can change your settings at any time. To learn more about how we collect and use cookies, and how you configure or disable cookies, please click here.

Fiscal Year	2018	2019	2020	2021	2022
Total Common Shares Outstanding	2,551.50	2,553.61	2,549.99	2,566.75	2,572.16
Tangible Book Value per Share, Common Eq	17.19	17.94	19.33	20.32	20.04
Cash Flows					
Fiscal Year	2018	2019	2020	2021	2022
Period Ended	31 Dec 2018	31 Dec 2019	31 Dec 2020	31 Dec 2021	31 Dec 2022
Source	ARS	ARS	ARS	ARS	ARS
Net Income/Starting Line	6,659.00	7,583.00	5,368.00	7,780.00	9,382.00
Depreciation/Depletion	331.00	609.00	648.00	669.00	701.00
Non-Cash Items	-87.00	-133.00	-763.00	-347.00	-24.00
Cash Taxes Paid	891.00	635.00	1,188.00	698.00	1,041.00
Changes in Working Capital	-8,189.00	3,127.00	19,628.00	-371.00	-7,290.00
Cash from Operating Activities	-1,286.00	11,186.00	24,881.00	7,731.00	2,769.00
Capital Expenditures	-533.00	-586.00	-547.00	-567.00	-669.00
Other Investing Cash Flow Items, Total	327.00	39.00	132.00	-1,034.00	-25.00
Cash from Investing Activities	-206.00	-547.00	-415.00	-1,601.00	-694.00
Total Cash Dividends Paid	-4,432.00	-3,931.00	-2,411.00	-2,392.00	-3,789.00
Issuance (Retirement) of Stock, Net	-1,803.00	-919.00	-1,247.00	-16.00	-11.00
Cash from Financing Activities	-2,871.00	-4,964.00	-2,369.00	-2,582.00	-3,886.00
Foreign Exchange Effects	-109.00	39.00	170.00	940.00	-903.00
Net Change in Cash	-4,472.00	5,714.00	22,267.00	4,488.00	-2,714.00
Ratios					
Fiscal Year	2018	2019	2020	2021	2022
Period Ended	31 Dec 2018	31 Dec 2019	31 Dec 2020	31 Dec 2021	31 Dec 2022
Return on Assets (ROA) 	-	0.011	0.008	0.010	0.011
Return on Equity (ROE) 	-	0.126	0.087	0.119	0.142
Operating Margin 	-	-	-	-	-

We use cookies to ensure that we give you the best experience on our website. If you click "Accept Cookies", or continue without changing your settings, you consent to their use. You can change your settings at any time. To learn more about how we collect and use cookies, and how you configure or disable cookies, please click here.

Fiscal Year	2018	2019	2020	2021	2022
Debt / Equity	1.005	1.224	0.896	1.021	0.931

Fiscal Year	2018	2019	2020	2021	2022
Period Ended	31 Dec 2018	31 Dec 2019	31 Dec 2020	31 Dec 2021	31 Dec 2022
Revenue Growth (%)	-	-	-	-	-
Net Profit Margin Growth (%)	-	-	-	-	-
Operating Margin Growth (%)	-	-	-	-	-
Diluted Normalised EPS Growth (%)	-	16.50	-26.60	44.19	20.89
Common Stock, Total Growth (%)	-	0.00	2.49	2.98	0.00
Net Income Growth (%)	-	14.60	-26.13	44.14	20.40

All data based on last reported information from 31 Dec 2022

Company Announcements

21 Jun 2023 06:14 PM

[General Announcement::DBS' Response to MAS' Media Release on Breaches of AML Requirements](#)

GENERAL ANNOUNCEMENT

22 May 2023 07:45 AM

[General Announcement::DBS Investor Day 2023](#)

GENERAL ANNOUNCEMENT

05 May 2023 11:26 PM

[General Announcement::DBS' RESPONSE TO MAS' ACTIONS ON DIGITAL DISRUPTIONS](#)

GENERAL ANNOUNCEMENT

02 May 2023 07:48 PM

[Employee Stock Option/ Share Scheme::NOTICE OF TRANSFER OF TREASURY SHARES](#)

EMPLOYEE STOCK OPTION/ SHARE SCHEME

02 May 2023 06:33 AM

[Cash Dividend/ Distribution::Mandatory](#)

CASH DIVIDEND/ DISTRIBUTION

[View All](#)

GTI

GTI Year	Rank	Score
2022	2	115
2021	10	109
2020	4	123
2019	2	125
2018	2	124

We use cookies to ensure that we give you the best experience on our website. If you click "Accept Cookies", or continue without changing your settings, you consent to their use. You can change your settings at any time. To learn more about how we collect and use cookies, and how you configure or disable cookies, please click here.

We use cookies to ensure that we give you the best experience on our website. If you click "Accept Cookies", or continue without changing your settings, you consent to their use. You can change your settings at any time. To learn more about how we collect and use cookies, and how you configure or disable cookies, please click [here](#).